

May 2010



LRM Monthly Training Briefing

Welcome

To May's edition of the LRM Training Bulletin. This issue signposts a range of Audit courses relevant to the busy practitioners alongside a course designed for finance managers in a corporate environment. All courses are offered on an in company basis and to professional training providers by LRM associates.

Management information that drives decision making

- Is your management report memoranda or a management tool?
- Are your reports timely supporting critical decision making?
- Do your management reports ensure clarity for the end user?

Most management reporting packs are prepared in exactly the same format as last month and last year. They grow year on year as incremental pieces of information are requested and added but do not evolve. So how do you create effective management information?

It is time to stop and challenge the reporting pack; consider who the information is for, what decisions will be made based on the information, if there is a business case for providing the information and if so how best to display it.

The course

Sue Turner has developed a course which looks at how to create relevant, effective management information. Initially the programme looks at the purpose of management information and then suggests an approach to ensure your management pack is relevant to the decision making process.

The course then considers the practical problems of changing the management reporting pack within the organisation and how to overcome them. Time is taken to practice effective written commentary before the last session reviews the display of graphical and financial information and shows how financial data can have meaning even to those who have a fear of numbers.

The speaker

Sue Turner qualified as an accountant with Arthur Andersen in 1999. After cutting her teeth as a finance tutor for the ICAEW exams, she moved into management training joining the Management Training Partnership. At MTP Sue designed and delivered tailored financial learning programmes for clients including Unilever and British Airways. Sue ensures a down to earth, inclusive delivery style to maximise the transfer of learning. Since 2003 she has worked with Integrated Business Learning and Finance into Focus to deliver financial programmes to companies including Shell, Credit Suisse and T-Mobile.

Audit courses for the busy practitioner

LRM are pleased to offer a series of short audit courses designed to assist the busy practitioner with keeping up to date with compliance and regulation. We have teamed up with Alun Morgan of Proactive Consulting for Professionals to deliver these forward thinking courses which offer practical and profitable solutions for your practice. Courses in the series include:

- Assurance Services
- Doing ISA audits profitably (sample programme follows)
- Audit Update
- Auditing for profit
- Practical solutions to common audit problems.
- Doing ISA audits profitably

The Speaker

Alun Morgan specialises in audits and accounts training and practice management issues. He has a keen eye for the technical issues that will impact on the general practitioners from his experience in working in this area so he is well placed to advise on how practitioners can sensibly implement the changes introduced by accounting and auditing standards.

Alun currently sits on the ICAEW's Practice Society committee and Financial Reporting committee.

For further information or to book any of the featured speakers in this month's bulletin please contact Jo :
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